



Sheila M. Devitt, Herbalist

Client Intake Form

PATIENT INFORMATION
Date
Name
Address
City, State, Zip
Age
Birthdate (MM/DD/YYYY)
Gender
Height & Weight
Occupation
CONTACT INFORMATION
Phone Number
E-mail
Emergency Contact Name
E.C. Phone Number
E.C. Relationship
How did you hear about us?

HEALTH HISTORY

What is the primary reason for your visit today?

Secondary reason?

Do you have access to primary health care?

Name of Primary Health Care Provider:

Previous surgeries, hospitalizations?

Allergies to any medications, or other substances?

Please list any prescription medications you take:

Please list any supplements you take:

Please briefly describe your diet (food & beverages):

Breakfast:

Lunch:

Dinner:

Other:

If you use caffeine, sugar, alcohol, tobacco, recreational drugs, please briefly describe:

Do you exercise regularly?

Would you generally describe yourself as running hot or cold?

How is your sleep?



FAMILY HISTORY:

Check illnesses that have occurred in family. P = Paternal; M = Maternal

High Blood Pressure

Heart Disease

Stroke

Diabetes

Cancer

Auto-Immune

Other

Anything else you wish to share?

HEAD-TO-TOE CHECKLIST:

Please check any symptoms you have, or have had within the past year.

HEAD, EYES, EARS, NOSE, THROAT

Headache: areas

Blurred vision/ spots in vision

Eye pain/ infections

Loss of hearing

Ringing in ears

Allergies/ sinus infections

Nose bleeds

Persistent cough

Asthma/ wheezing/ difficulty breathing

Swollen glands

Sore throat

NEUROLOGICAL
Numbness/ nerve pain
Dizziness
Poor memory (short/ long term)
Seizures
SKIN & HAIR
Itching/ Rash: areas
Acne: areas
Sores/ Ulceration
Bruise easily
Dry skin
Hair loss
CARDIOVASCULAR/ RESPIRATORY
High/ Low blood pressure
Rapid/ irregular heart beat
Chest pain/ tightness in chest
Poor circulation: cold hands & feet
Swelling of ankles/ edema
Cough: dry/wet
MUSCULO-SKELETAL
Arthritis
Muscle cramps/ spasms
Muscle weakness
Joint pain
Limited range of motion



GASTRO-INTESTINAL

Belching, gas or bloating

Nausea/ vomiting

Appetite poor/ excessive/ changeable

Indigestion/ acid reflux

Constipation

Diarrhea

Bowel movements 1x/day: more/ less

KIDNEY/ URINARY

Frequent/ urgent urination

Painful/ blood in urine

Kidney infection/ stones

Night-time urination

GYNECOLOGICAL

PMS/ mood changes

Excessive or scanty menses

Irregular cycle/ menstrual pain

Fertility difficulties

Menopause symptoms

OTHER

The information on this form is correct to the best of my knowledge.

SIGNATURE

DATE

